

K2 Asset Management

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Notice for Subdivision 12-H of schedule 1 to the Taxation Administration Act 1953

For the period ended: 30 June 2016 (year of income ending
30 June 2016)

The following K2 Funds are a Managed Investment Trust for the purposes of subdivision 12-H of Schedule 1 of the Taxation Administration Act 1953 (“TAA 1953”).

K2 Australian Absolute Return Fund
K2 Asian Absolute Return Fund
K2 Select International Absolute Return Fund
K2 Global High Alpha Fund
K2 Australian Small Cap Fund
K2 Global Equities Fund

The Following “fund payment” information is provided as a Notice, in accordance with subsection 12-395 of Schedule 1 of the TAA 1953. The “fund payment” portion of the total payment received by a particular unitholder can be calculated by multiplying the DPU amount for each component below by the number of units held by that unitholder at the time its entitlement to the distribution was determined.

	K2 Australian Absolute Return Fund DPU	K2 Asian Absolute Return Fund DPU	K2 Select International Absolute Return Fund DPU
Total net distribution for the period	3.892415	-	-
Fund Payment Information			
Australian Other income	0.302085	-	-
Gross Discount Capital gains (TARP*)	-	-	-
Capital gains – indexed method (TARP)	-	-	-
Capital gains – other method (TARP)	-	-	-
Total 12H Fund Payment	0.302085	-	-



	K2 Global High Alpha DPU	K2 Australian Small Cap Fund DPU	K2 Global Equities Fund DPU
Total net distribution for the period	-	-	-
Fund Payment Information			
Australian Other income	-	-	-
Gross Discount Capital gains (TARP*)	-	-	-
Capital gains – indexed method (TARP)	-	-	-
Capital gains – other method (TARP)	-	-	-
Total 12H Fund Payment	-	-	-

* Note: Step 2 (b) in the method statement in section 12-405(2) states that any discounted capital gains (TARP) needs to be doubled when reporting the Fund Payment.

These components are provided solely as a “Notice”, in accordance with subsection 12-395(3) of Schedule 1 of the TAA 1953, based on estimates and should only be used for purpose of withholding tax. Australian resident members should not rely on this notice for the purpose of completing their income tax returns. Details of the full year components of distribution will be provided in the annual tax statement.